



Awareness & Relevance Differentiating Bermuda



Travel, Room Nights, Group & PR Dashboard

KEY METRICS	YTD	Prior YTD	YOY %	Annual Target	% of Annual Target
Total Visitor Spending Influenced by BTA	\$29,609,588	\$27,914,837	6%	\$85,764,340	35%
Total Room Nights Influenced by BTA	43,002	38,541	12%	101,722	42%
Group Business Sales Leads	115	121	-5%	323	36%
Group Business Sales Calls	31	29	7%	0	
Sports Tourism Sales Leads	39	24	63%	95	41%
Sports Tourism Sales Calls	41	15	173%	0	
Number of Journalists Assisted	1,190	414	187%	0	
*Earned Media Generated	\$466,568	\$2,211,267	-79%	0	
*Coverage in Top 100 US Outlets	18	32	-44%	0	
*Average Quality Coverage Score	1	1	2%	0	
PR Impressions Generated	136,576,827	283,383,044	-25.5%	0	

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Digital Dashboard

KEY METRICS	YTD	Prior YTD	YOY%	Annual Target	% of Annual Target
Total Website Visits	868,625	729,475	19%	0	
Desktop Traffic	340,707	214,617	59%	0	
Mobile Traffic	379,887	301,640	26%	0	
Tablet Traffic	31,643	76,365	-59%	0	
Website Page Views	1,766,207	1,840,550	-4%	0	
Time on Site (in seconds)	95	145	-34%	0	
Newsletter Subscribers	227,351	235,725	-4%	0	
Newsletter Open Rate	14%	12%	13%	0	

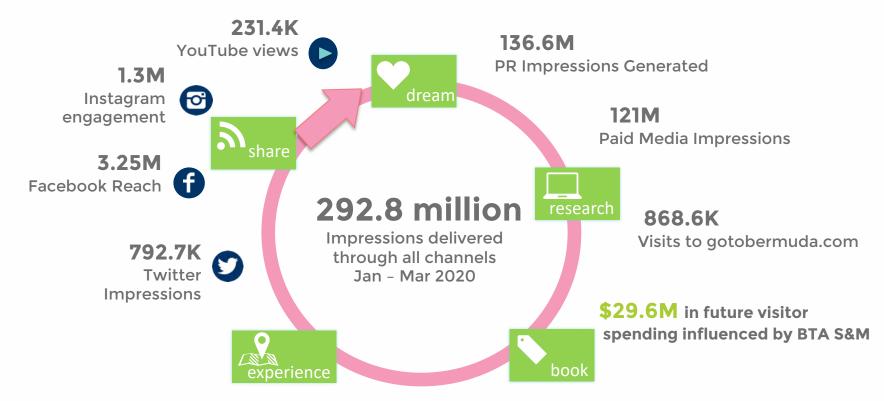
Sales & Marketing – Awareness & Relevance

Social Dashboard

KEY METRICS	YTD	Prior YTD	YOY%	Annual Target	% of Annual Target
Facebook Followers	3604	840	-138%	0	
Facebook Total Reach	3,250,504	3,602,339	-10%	0	
Facebook Engagement	1,432,832	942,722	52%	0	
Twitter Followers	77,748	29,129	167%	0	
Twitter Impressions	791,760	6,606,907	-88%	0	
Twitter Engagement	68,137	25,713	165%	0	
Instagram Followers	77,748	62,164	25%	0	
Instagram Engagement	1,343,193	909,812	48%	0	
YouTube Subscribers	2,450	2,286	7%	0	
YouTube Total Views	231,438	159,388	45%	0	
YouTube Minutes Watched	303,660	485,232	-37%	0	

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2020 YTD Marketing Snapshot



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Paid Media & Integrated Partnerships – Afar

Print In Home

Dec 3 19

Where to Go 2020 Jan/Feb spread - 1.2M • impressions

Digital Jan 1-31, 20

 3 channel sponsorships and contextual ROS banners- 333k impressions, 0.08% CTR

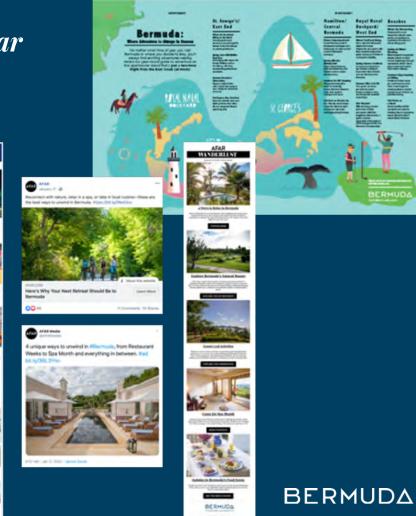
Social, E-blast, Newsletters Jan 1-31, 20

1 Daily Wander newsletter

- 1 dedicated Wanderlust e-blast
- 1 amplified Facebook post 1 Twitter post

787k impressions CTR 0.88%





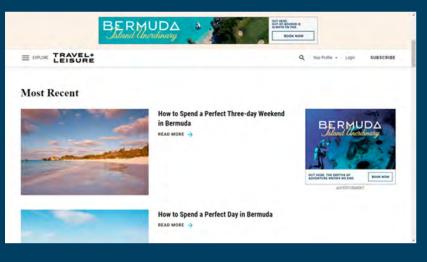
Paid Media & Integrated Partnerships - Travel & Leisure

Digital Paused Mar 17 Delivered 52% to Goal

- Take Your Days Sponsorship
 - 888k Impressions
 - 825 Clicks
 - 0.09% CTR
- Social Amplification
 - 29k Impressions 144 Clicks

 - 0.5% CTR
 - 315 Engagements, ER of 12%





Travel Trade Engagement – Sales Engagement Highlights

Classic Vacations

Sacramento Event - Jan 15

one-hour tabletop trade show followed by one-hour dinner presentation to 93 agents

Classic Vacations

San Francisco Event - Jan 16

one-hour tabletop trade show followed by one-hour dinner presentation to 103 agents

Caribbean Hotel & Tourism Association,

Bahamas - Jan 22-24

45 one-on-one meetings with travel trade and tour operator partners

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Travel Trade Engagement – Sales Engagement Highlights cont

Virtuoso Travel Forum Las Vegas - Jan 29-31

Three-day event of general sessions, workshops and personal development meetings with 230 agents 18 one-on-one appointments

Virtuoso Travel Forum Toronto - Feb 13-14

68 one-on-one appointments



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Retail Promotions – Pink Sale Overview

- Booking Window Jan 7 Feb 7
- Travel Window Jan 1 Apr 30, Sept 1 – Dec 31 (some hotel booking windows open for full year)

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Retail Promotions - Pink Sale MEDIA RESULTS

High level overview of performance for all paid media under Pink Sale Promotional Campaign

- 43MM Impressions
- 7.5MM Engagements
- 1.08% CTR
- \$0.03 Cost-Per-Engagement
- 79 Arrivals recorded by Arrivalist
- Top performers for driving web traffic in Q1: Adara, Experian, Retargeting

Retail Promotions – Pink Sale Performance

Key Metrics	2020	2019
Website Sessions	623,455	469,301
Pink Sale Page Sessions	467,258	302,545
Partner Referrals	26,884	24,690
Total Reservations	6,208	6,385
Room Nights	29,729	29,753
Direct Visitor Spending	\$19.5 M	\$15.9 M
ROI	38:1	23:1

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Retail Promotions - Spa Month

To incentivise travellers to choose Bermuda and increase spend during the winter months, the Bermuda Tourism Authority organised its inaugural Spa Month in February 2020.

The programme ran during the entire month of February, with 13 participating spas offering a minimum of one customised Spa Month treatment for \$99.

The treatments offered a 50% savings from the regular package price.

Indulge in Spa Month

Discover bliss - and deep discounts on select treatments - this February at Bermuda's most alluring resort and day spas.



Breathe in, breathe out and discover hot store massages, soothing aloe vera body wraps and deeply hydrating treatments for only \$99 during February's Spa Month.

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Retail Promotions – Spa Month cont

Participating Spas

- Ocean Spa at Cambridge Beaches
- Elbow Beach Resort & Spa
- Willow Stream Spa at Fairmont Southampton
- Natura Spa, Grotto Bay & Beach Resort & Spa
- Exhale Spa at The Hamilton Princess Hotel & Beach Club
- Sense, A Rosewood Spa at Rosewood Bermuda

- Sisley Spa at The Loren Hotel at Pink Beach
- Newstead Belmont Hills Golf Resort and Spa
- Spa Del Sol at Pompano Beach Club
- Siam Spa
- Lacquered Lounge
- Ani's Nail & Beauty Lounge
- La Serena Spa, The Reefs

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Website Performance - Website Metrics

Metrics	2020	2019	YoY % Change
Sessions	868,625	729,476	19%
Pageviews	1,766,207	1,840,550	-4%
Avg. Page/Session*	2.01	2.60	-23%
Bounce Rate*	65.8%	54.6%	20%
Avg. Time on Site*	01:26	02:26	-41%
Goal Completions*	111,421	165,198	-33%

* Indicates .com only

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Website Performance - Website Conversion Goals

19% increase YOY combined site sessions (visits) compared to Q1 2019 4% fewer YOY combined page views compared to Q1 2019 19% of all sessions completed a conversion goal in Q1 2020* (.com only)

Conversion Goal Completion* (.com only)

- Time on Site Over 3:00 85,329 35% decrease vs Q1 2019
- Hotel Inquiry 17,780 8% decrease vs Q1 2019
- Brochure Downloads 6,631 38% decrease vs Q1 2019
- Brochure Orders 1,681 47% decrease vs Q1 2019
- eNews Registration 1,489 41% decrease vs Q1 2019

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Website Performance - Website Partner Referrals

Total Partner Referrals - 75,523

- Profile referrals 43,206
- Deal referrals 29,444
- Event referrals 2,762
- Sports referrals 111

Total Partner Pageviews - 295,818

- Profiles 142,427
- Deals 137,242
- Events 15,875
- Sports 274

26% Click-through rate to Partners

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PR & Promotions

- United States Coverage Highlights

- YTD Coverage Snapshot
 - Number of Articles: 56
 - PR Impressions: 136,576,827
 - Earned Media: \$330,902.37
 - Average Quality Score: 76



Hospitality Design – Feb. 1 – Destination Feature

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PR & Promotions - United States Coverage Highlights cont





Cultural Celebrations

Restaurant Week runs through Feb. 2 and offers prix fixe menus for a two-course lunch (\$22) or three-course dinner (from \$32 to \$52 per person) at a variety of restaurants on the island.

The Culture & Heritage dinner on Jan, 24 features a meal inspired by Bermuda's African diaspora, particularly the congregation of Cobbs Hill Methodist Church, a sanchursy bulk ye safaved and freed men in 1827. Overseen by cheft Eric Adjepong, the menu will showcase local ingredients that tell the story of Bermuda's first people of African descent and their heritage that is reflected in the island's food culture today.

Travel Weekly Online – Jan 14 – Destination Feature



The Best Way To Experience Bermuda May Not Include Beaches (Really!)

Of course, those pink sands are alluring. But the best way to experience Bermuda may be to peer deeper into its fascinating history.



It is hard to imagine being excited about leaving Bermuda's heralded pink-sand beaches. Until you meet <u>Kristin White</u>. Or climb the steep stairs to the 17thcentury Old State House. Or climb the broad stairs to <u>Rosedon Hotel</u>, a superbly restored circa-1906 manor house, and take traditional English afternoon tea on its deep and shaded front porch.

This is the intoxicating call of history on an island famed for romance, but which goes far beyond the honeymoon. And the most resonant place to fall into that embrace is in the finy, fascinating township of St. George. And in the company of White.

> Coastal Living Online – Jan 3 – Destination Feature





Despite its seaside location, Bermuda's Hamilton Princess resort is blissfully free of spring breakers and cruise ships.



Bernuda: Only a 2/s how flight from many cities on the east coast, visitors: can enjoy this Atlantic island in its most pristine form in spring before the rush of the summer crowds, as beaches are clear of tourists, and cruises aren't yet coming into port.

USA Today Online – Jan 14 – Destination Highlights

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PR & Promotions - United States Coverage Highlights cont

RECOMMEND



– Destination Feature





Destination Feature



BERMUDA TOURISM TEAMS UP WITH CHEF ERIC ADJEPONG TO HIGHLIGHT LOCAL FOOD ENTREPRENEURS



Bernuda is different from other islands. It doesn't have an indigenous culture. The island's culture is derived from a brilliant mosale of African. Portuguese, and British influences. This is even more evident in the local local culture. Many people would tell you that Bernuda doesn't have a distinct culsine, everything is just from somepiace else just like the people, but that isn't the case. It has a unique taste taking something from all of the cultures of the island that separates it from other island cultures.

Black Enterprise Online – Feb 25 – Destination Feature

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PR & Promotions - United States Coverage Highlights cont



Stuck At Home? Connect With Nature Through These Invigorating Live Feeds

Cahow Birds

Nonsuch Island, Bermuda





Thought to have gone extinct a few hundred years ago, the "Laurus" calore bird is the third rarest scabird in the word. In the togos, 18 nesting pairs were discovered on four tiny offshore idets of Bernuda. Since then, the Cahow bird has made a successful comeback, thanks to dedicated efforts by the government. Bernuda is the only place these birds come to breed; their current population is 320 pars, with 65 chicks hatched (as of 2010). Viewers get an opportunity to see the adorably fluffy cahowe chicks being raised by their parents on a number of live video cameras set up in their underground hurrows. If you simply want a picture-perfect basch to play in the background, they've got a weekam for that, too:

Forbes Online – Mar 16

- Destination Highlights



Feeling the chill? Escape to sunny Bermuda!

Book now and save 50% on select hotels during our Pink Sale!

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AM New York – Jan 23 – Destination Feature



Experience Virtual Travel from Yosemite to Amsterdam with These Livestreams



Royal Naval Dockyard, Bermuda

Sailboats, yachts, sunsets: What more could you want while stuck at home? This webcam gives viewers an all-encompassing look into the waterfront life of Bermuda's historic Royal Naval Dockyard, which is still used to house cruise ships, museums, and artsy shops.

Watch the livestream here.

Condé Nast Traveler Online – Mar 26 – Destination Highlights

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PR & Promotions - United States Coverage Highlights

- Individual Press Trip Hosted in Q1
 - Racist Sandwich Podcast (diverse food culture feature)
- Texas Media Blitz Conducted in Q1
 - Met with 10 journalists from outlets including Modern Luxury, Forbes, Food & Wine and Austin American Statesman
- Conservation/Sustainability Press Trip Planned in Q1
 - TURNER conducted outreach and secured four journalists; press trip postponed to COVID-19

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Polo Ralph Lauren Integrated Partnership

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poloralphlauren 🧇 Bermuda



Components

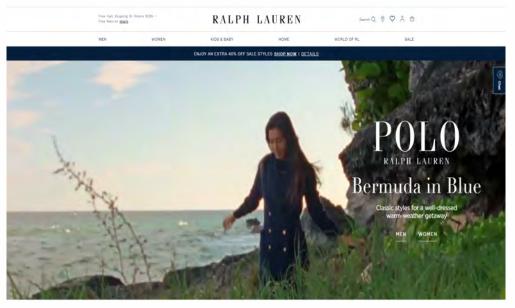
- Polo Ralph Lauren Cruise Campaign 2020 was shot in August 2019
- Launched campaign in two phases featuring images of Bermuda prominently on Polo.com homepage and on the women's and men's landing pages in January and February 2020
- Implemented social-media campaign
- Organised Polo mobile in-app sweepstakes to win a trip
 to Bermuda
- Distribution of e-mail Blast to Polo.com subscribers with subject line: "Take a Trip to Bermuda"
- Featured travel article about Bermuda in online RL
 magazine
- Distribution of news release spotlighting a local Bermudian teen selected to feature in shoot

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Polo Ralph Lauren Integrated Partnership cont

POLO Landing Pages



Polo Ralph Lauren Website Homepage



Polo Ralph Lauren Men's landing Page



Polo Ralph Lauren Women's Landing Page

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Polo Ralph Lauren Integrated Partnership cont

RL MAG: Island Fantasy



ISLAND FANTASY THE TIMELESS ELEGANCE AND UNSPOILED BEAUTY OF BERMUDA by Sarah Bray

Article: <u>https://www.ralphlauren.com/rlmag/Ralph-Lauren-Bermuda-travel-</u>guide.html?ab=en_US_rlmag_rlmag_travel_article5

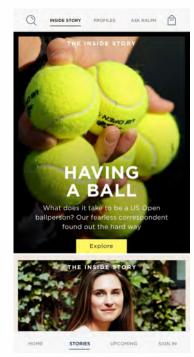
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Polo Ralph Lauren Integrated Partnership cont POLO In-App Sweepstakes



everything the app has to offer!	
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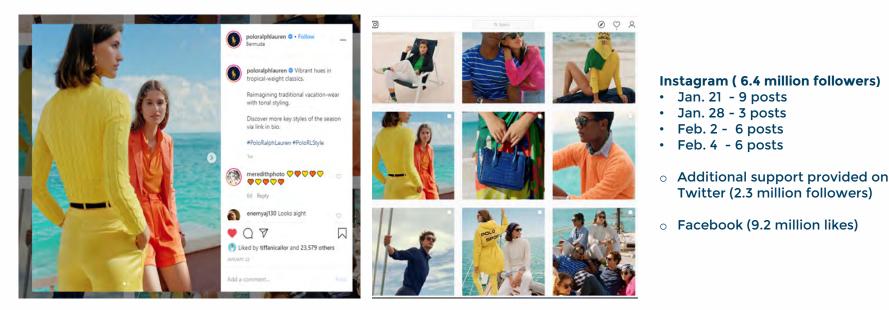




First time the brand collaborated with a destination to register to win a trip, curated through Polo Ralph Lauren marketing team

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Polo Ralph Lauren Integrated Partnership cont Social Media Campaign



Polo Ralph Lauren continued to promote its new beach collection shot in Bermuda on @PoloRalphLauren. This last installment included five still images geotagged Bermuda and one video with a total of 119,675 likes. Our name was also included in the link bio on the Instagram landing page

Sales & Marketing– Awareness & Relevance

O Canada – Jan

Online

Title: Canada.com's travel deals of the week

Journalist: Jim Byers

Article Link: https://o.canada.com/travel/deals/can ada-coms-travel-deals-of-the-weekjanuary-13-19-2020

How was it secured: ongoing media relations

Media Ad Value: \$2.550

Reach: 42.500



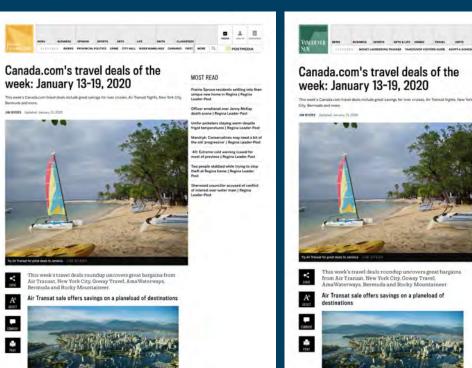


Post Media Channels- Jan

Online

Featured in 'Travel Deals of the Week' section, this article was syndicated across 69 Post Media channels. Some of the top publications are:

- The Edmonton Journal
 - Reach: 315.000
 - Media Ad Value: \$18,900
- Regina Leader Post
 - Reach: 124,000
 - Media Ad Value: \$7.440
- The Vancouver Sun
 - Reach: 614.000
 - Media Ad Value: \$36,840





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Air Transat sale offers savings on a planeload of



BERMUDA Sales & Marketing– Awareness & Relevance

Travel Press- Jan

Online

Title: Get in the Pink with Bermuda

Journalist: N/A

Article Link: <u>https://www.travelpress.com/get-in-</u> <u>the-pink-with-bermuda/#.XhYhcJNKifV</u>

How was it secured: ongoing media relations

Media Ad Value: \$2,100

Reach: 35,000

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Travelweek- Jan

Online

Title: Bermuda's Top Hotels on Sale for up to 50% Off

Journalist: N/A

Article Link: https://www.travelweek.ca/news/berm udas-top-hotels-on-sale-for-up-to-50off/

How was it secured: ongoing media relations

Media Ad Value: \$540

Reach: 9,000



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enRoute Magazine- Jan

Online (English)

Title: Find Your Perfect Beach Using Your Horoscope

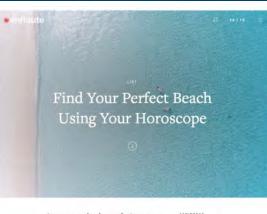
Journalist: Caleigh Alleyne

Article Link: <u>https://enroute.aircanada.com/en/artic</u> <u>le/astrocartography-travel</u>

How was it secured: press trip

Media Ad Value: \$21,000

Reach: 350,000



Astrocartography: the art of using your star sign to decide where on Earth to go. Whether or not you believe deeply in the power of astrology, it's hard to deny that winter is a great time to seek the warmth of the sun. With that in mind, we've rounded up 12 spots to escape to this winter, from a seaside getaway in the Caribbean to an A-list-inspired vacation in Miami and a romantic trip to Mexico.

CARIBBEAN. UNITED STATES. CUBA DDNINICAN REPUBLIC MEXICO By Wabanda Harris

JANUARY 24, 2020



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enRoute Magazine- Jan

Online (French)

Title: La Plage Parfaite Selon Votre Horoscope

Journalist: Caleigh Alleyne

Article Link: https://enroute.aircanada.com/fr/articl e/voyage-astrocartographie

How was it secured: press trip

Media Ad Value: \$21,000

Reach: 350,000



Astrogéographie : l'art d'utiliser votre signe astrologique pour décider où alier. Que vous croyiez profondément ou non au pouvoir de l'astrologie, il est difficile de nier que nous recherchons tous la chaleur du soleil en hiver. Dans cet esprit, nous avons rassemblé 12 endroits où échapper à l'hiver, y compris une escapade balnéaire dans les Antilles, des vacances inspirées des vedettes à Miami et un vovage romantique au Mexique. CARAIRES. ETATS-UNIS. CUBA. REPUBLIQUE DOMINICAINE. MEXIQUE Par Waheeda Harris

24 JANVIER 2020



Sales & Marketing– Awareness & Relevance

Today's Bride- Feb

Print

Title: Island Dreams

Journalist: Amy Bielby

How was it secured: press trip

Media Ad Value: \$2,400

Reach: 40,000



Island dreams

Bernuda is only 53 sesare kilometres, so it is casy to get to know this little country in a short mount of time. The best plan is to choose a home base and venture out from there to explore. Make home base Elbow Beach Bermuda Resort & Spa, Located on 50 acres of beautiful property, Elbow Beach has it all: a quarter mile of pink sand beach, a full-service spa with five private saites and three goarmet restaurants. (Mickey's Beach Bistro is a delicious option with incredible views.) With the comfort of breezy hotel rooms or secladed comages, plus the pool, tennis courts and 24/7 in-room dining, you may not want to leave the resort, but be sure you do. Bermuda has a history like no other, so be sure to travel around the island. Rent a scooter or fun two-seater electric whicle called a Twirzy

You'll immediately feel at home on this tiny island, which is filled with perfect beaches, one-of-a-kind shopping and unique history. | BY ANY BIELEY

and take a self-guided your (note: tourists are not permitted to rent actual cars). Your first stop should be St. George's. You'll feel as through you stepped back in time as you stroll through the streets of this UNESCO World Heritage Site. Visit the Unfinished Church, St. Peter's Church, The Wharf and the Town Hall in King's Square. desground spectacle discovered in the early 1900s at Uoopia. by two young boys. The stalagmite and stalactite formations paired with a crystal-clear lake are truly a sight to behold, and it is the perfect tainyday excursion. You can explore smaller cases as

underground pools.

Visit Hamilton to sheet in the one-of-a-kind stores or indulge in some nightlife, including Harbour Nights, a large street festival where you can purchase local goods, liaten to bands and take in the beautiful scenery. Hamilton is also home to Devil's lale, an incredible restaurant for any meal of the day. For breakfast, 11y the avocado Stop by Wahoo's waterside bistro for a quick bite. bake, and for dinner, order anything; it's seriously You won't want to miss Crystal Caves, an un- all delicious. Or grab some Asian-fasion snacks

No trip to Bermuda is complete without hitting the beach. You won't believe the blae of the water and sky, and paired with the pink sand, it's like living in a postcard. Snorkelling and diving is you hike through Blue Hole Park (also known ai plentiful. Horseshoe Bay is a populat, easy-to-Tom Moore's Jungle) and even take a dip in the get-to option if you're interested in lounging and relaxing in paradise for a few hours.





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Ignite Magazine- Mar

Online

Title: Out and About

Journalist: N/A

How was it secured: 2019 Toronto Event

Media Ad Value: \$3,840

Reach: 64,000



Sales & Marketing–Awareness & Relevance

PR & Promotions - Canada cont

DRIFT Travel- Mar

Online

Title: Bermuda Sustainable Dining Festival April 3-6, 2020 Fairmont Southampton

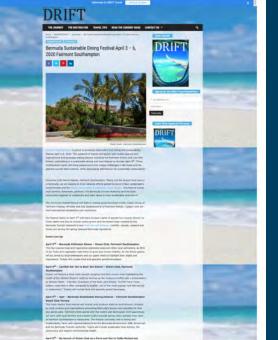
Journalist: N/A

Article Link: <u>https://drifttravel.com/bermuda-</u> <u>sustainable-dining-festival-april-3-6-</u> 2020-fairmont-southampton/

How was it secured: press release

Media Ad Value: \$15,000

Reach: 250,000



April 5⁴⁴ - No fearable of Docent Data as a Ferrit and Sea to Table Restaur Data Cole, Bernsbert Swents swentce restaurant for waters and toxic witer, to Tradeloor, april 56 Ha present and the table and an offer stag swents action that measures will source their suscession features, to the Settant adapt per

Sales & Marketing– Awareness & Relevance

PR & Promotions – Canada cont

The Montrealer- Mar

Print

Title: Bermuda Sustainable Dining Festival April 3-6 at Fairmont Southampton

Journalist: Peter Kerr

How was it secured: press release

Media Ad Value: \$2.346

Reach: 39.100

Trave AND CRUIS

Bermuda Sustainable Dining Festival April 3 – 6 at Fairmont Southampton



The elegant Fairmont Southampton in Bermuda will host the Bermuda Sustainable Dining Festival in early April

Fairmont Southampton will be hosting Bermuda's ourced and inspired food and beverage pairing dinners neluding the Pollinator Dinner and Lion Fish Dinner, gredients Iminating in a sustainable dining and food festival on EVENT LINE UP unday April 5th. These multifaceted events will bring wareness to the unique challenges in Bermuda and the anet's current food systems, while showcasing alteratives for sustainable consumption Executive Chef Harris Sakalis, Fairmont Southamp-"Being one the largest food buyers in Bermuda, ve are looking to drive national efforts guided by Acr's food sustainability commitments and the Planet - Healthy & Sustainable Food Charter, This festival ings local farmers, fisherman, partners, The Bermuda irism Authority and the local community together collaborate and learn about a more sustainable food The festival will feature visiting guest Executive Chefs; Isabel Chung of Fairmont Chateau Whistler and

The festival starts on April 3st with back-to-back



Southamptor



Southamptor

April 6th - Re-launch of Ocean Club as a Farm and Sea to Table Restaurant Ocean Club Bermuda's favorite seafood restauran

sor, opens for the season and has taken another ste towards sustainability. The restaurant will source from sustainable fisheries, to the furthest extent possible, taking it to the next level as a farm-and-sea to- table restaurant. Reservations will be available ugh opentable.com or calling the hotel at +1 (441) 238.8000

Fairmont Southampton is offering a Bermudi Sustainable Dining Festival Package for visitors including three night's accommodation, the two special dinners and tickets to Sunday's sustainable food festival for a starting rate of \$1,257, not inclusive of gratuities, tax and resort levy. Please visit www.fairmont.com/southampton-bermuda/of fers/sustainable-dining-festival/ or contact Fairmon Southampton's in-house reservations for further de

Kiaran MacDonald, Regional Vice President and General Manager Fairmont Southampton "We are delighted to invite locals and visitors to this truly unique and first of its kind awant in Barmuda, Enirmont South ampton has a proud history of community and environ nental sustainability efforts and through this event will further inspire Bermuda and our teams to new heights of environmental stewardship."



tails at southampton@fairmont.com.

Please stay tuned for updates, menus and more as they are posted to Fairmont Southampton's Facebook and Instagram accounts.#SustainableDiningFes lives with Isabel when they're off-duty #LoveFS @fairmontsouthampton



Isabel Chung – Executive Chef. Fairmont Chateau Whistler

for visitors and locals alike, according to TripAdvi

Chef Isabel Chung will visit from the In her current role as Executive Chef at Fai



Chef Eraj Jayawickreme is from Fairmont Palliser in Calgary Over the past 20 years Frai has worked i hotels in the Calgary. He has had the opportu nity to open and run his own restaurant. With a ique interpretation of the "Modern" kitchen focusing on organization, discipline and being eam oriented Erai is able to nurture talent and assion out of young and mature employees Frai pulls off classic Canadian flavors with grace, intelligence and admirable lightness o ouch. He currently holds the Executive Chef Food and Beverage Manager position at the Fairmont Palliser in Calgary. Chef Eraj likes to ay "Respect the things you eat, and the people

Erai Javawickreme - Executive

Chef, Fairmont Palliser, Calgary



Perfect Day at CocoCay is where you'll find one-of-a-kind ways to thrill and chill : at the tallest water slide in North America or the swim-up bar in the Bahamas' largest freshwater pool. You choose

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Sales & Marketing–Awareness & Relevance

BERMUDA



The Fairmont Gold Lounge offers guests complimentary breakfast, daily

snacks, hors d'oeuvres before dinner and an honour ba

April 3rd - Bermuda Pollinator Dinner -Ócean Club. Fairmont Southampton This four-course meal and experience celebra bees and other local pollinators, as 80% of our fruits dors and organisations presenting Bermuda's boun ty and activities for kids and adults alike. Fairmont and vegetables need them to grow and remain healthy At the dinner guests will be joined by local beekeeper Chefs naired with the hotel's own Bermudian Chef apprentices will work with local farmers and presand our guest chefs to highlight their plight and importance. Tickets will include food and specially paired ent locally sourced spring menu samples from each

rages and be available on ptix.bm for \$120. April 4th - Lionfish Eat 'Em to Beat Em Dinner - Ocean Club. Fairmont Southampton Dinner will feature a fresh herb cocktail rec

onfish with a presentation by Weldon Wade - Found. ights of special four-course dinners by Chefs Isabel er. Guardians of the Reef, who shares. "lionfish have Bermuda



The famous Horseshoe Bay Beach at Fairmont

The Turtle Bay Golf Course at the Fairmont

PR & Promotions - Canada cont

The Montrealer- Mar

Online

Title: Bermuda Sustainable Dining Festival

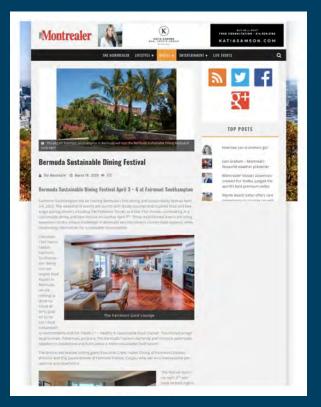
Journalist: Peter Kerr

How was it secured: press release

Media Ad Value: \$510

Reach: 8,500

* article taken down from <u>https://themontrealeronline.com/</u> until further notice due to rescheduling the event



BERMUDA

Sales & Marketing– Awareness & Relevance

Social Media - Q1 Top-Performing Posts











Reached Users: 101,00 Reactions: 7,202 Post Clicks: 4,700 Engagements: 1,412 Retweets: 318 Likes: 1,073

Likes: 4,050 Comments: 88

This quarter, content initially focused on spring travel planning and was heavily weighted toward landscape and beach scenes. These types of images are always crowd-pleasers for the broader audience. Topics about specific experiences like whale watching were also well received by the community.

Toward mid/end of March, content abruptly switched to align with a much different objective: bring calm to audiences as the COVID-19 outbreak caused borders to close and put an end to travel for upcoming months. This approach will continue into the near future, and we hope to use Bermudian scenes to connect in an appropriate and sensitive manner with audiences missing travel.

Sales & Marketing– Awareness & Relevance

- Team members participated in the Superyachts Strategy Working Group tasked with creating a sustainable strategic plan to build a superyacht sector in Bermuda that wins community support and aligns with the National Tourism Plan
- Ongoing tracking of exposures to digital media and subsequent arrivals via pixeling technology
- Continued management of consumer database and integration with our email-marketing tool, Act-On
- Ongoing measurement of KPIs, including room nights and visitor spend influenced in monthly scorecard



BERMUDA

BI & Tech – Awareness & Relevance



COVID-19

During March, BI & Tech started tracking the impacts of COVID-19 on the tourism industry, including:

- Economic & visitor losses (air & cruise)
- Airline schedule updates
- Hotel closures and employment losses
- · Non-hotel business impact: closures, innovations, employment losses
- Hotel pace/projections
- Tracking lost and cancelled leads due to COVID-19: sports and business groups
- Attending industry webinars to gather latest information on travel sentiment, hotel performance, airline updates and industry news related to COVID-19

Experience Marketing

Drafted agreements for Rugged Rentals and Current Vehicles in preparation for promotional partnership that matches mini-car renters with Bermuda experiences. The potential is to expose visitors to on-island experiences pre-visit (the moment they advance-book their mini-car) and upon arrival (when they pick up their vehicle).



Experience – Awareness & Relevance

Rum Punch Brunch Partnership

Put together photo activation at Rum Punch Brunch in Brooklyn, to turn wintertime New York brunchers into Bermuda brunchers-outdoors in Bermuda in spring. Bermuda placemats, coasters, video displays and napkins were all part of the marketing activation. Rum Punch Brunch Bermuda, an experience investment grant recipient, planned events here in April and May.

Your next Rum Punch Brunch should be in Bermuda.

We brunch outdoors. Your face kissed with gentle, flower-fragrant breezes.

Our rum is dark. Our foliage is green. The shoreline colours defy imagination.

It's so close: 90 minutes away.

BERMUDA RUM PUNCH BRUNCH 2020 DATES: APRIL 5 | MAY 31

Visit the Bermuda photo booth today and picture yourself out here.

BERMUDA



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Experience – Awareness & Relevance



BERMUD.

Crisis Communications

The focus of corporate communications during the first quarter was heavily impacted by two major issues in fast succession: the resignation of CEO Kevin Dallas in late February (and subsequent appointment of Interim CEO Glenn Jones), followed by the advent of the global COVID-19 pandemic. Both required sensitive and strategic messaging, including corporate press releases, talking points for our Board/executives, and media liaison to ensure an informative narrative, consistency and transparency.

From the start of the COVID-19 crisis, Corporate Communications represented the BTA on Bermuda's Emergency Measures Organisation (EMO) and Public Health Emergency Response Team (PHERT), providing industry feedback to national officials, and corresponding critical updates to BTA Board, executives, staff and stakeholders. This department also supported well-attended BTA industry outreach initiatives, including our annual Outlook Forum–this year in the form of a webinar to accommodate social distancing–and a virtual Resilience Roundtable, with BTA execs teaming with stakeholder panellists to provide critical advice and practical tools aimed at helping our industry weather the pandemic's impact. A member of the BTA's Stakeholder Taskforce during COVID-19, we also supported efforts to highlight Bermuda-based partners and win media coverage.

Collaboration with the Interim CEO helped execute a drumbeat of stakeholder updates, press releases, interviews and media commentary, as needed, and continue to elevate BTA's voice and leadership throughout the COVID-19 crisis.

Corporate Communications – Awareness & Relevance



Throughout the quarter, Corporate Communications supported all BTA divisions across channels, through press releases, ealerts, CEO speeches and talking points, marketing campaign materials, media liaison, social media, and TV, print and digital deliverables for interviews and media coverage.

Press releases

A total of 26 BTA corporate/local press releases were distributed this quarter to local stakeholders and can be found on the BTA website here: gotobermuda.com/bta/press-releases

Social media

Steady growth and engagement characterised all BTA corporate channels in Q1. For the first time, we leveraged Twitter and LinkedIn to feature posts for BTA job opportunities for enhanced HR outreach.



Corporate Communications – Awareness & Relevance

Greener Growing Bermuda by being pink, blue & greener



Eco Tourism Experiences

Completed exhaustive process of finding new eco-tourism experiences to position March, April and May as ecotourism season. New web page was created with an impressive list of experiences and its own vanity URL. The large volume of offerings that came in from stakeholders was pleasantly surprising. This new web page was seasonally relevant, as wintertime's Discover Days was replaced with springtime's ecoadventures. Ecoexperiences have three lanes. Which is yours? **On Land** On the Water **Under the Water** For more information visit: GoToBermuda.com/spring-eco-adventures

BERMUDA



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Experience – Greener

Bermuda Climate Risk Forum

BTA Corporate Communications held discussions on the Bermuda Climate Risk Forum with the Association of Bermuda Insurers & Reinsurers (ABIR) on possible co-sponsorship of the 2020 event, with a tentative date of October 27. ABIR indicated it would be interested in partnering with BTA as co-host. The aim is to make the Forum self-sufficient via registration & sponsorship. ABIR companies feel the event provides incentive to attract meetings on-island during PGA TOUR week.

We also met with Bermuda Institute for Ocean Sciences (BIOS) and toured the facility to discuss our association through the Forum and explore new avenues for greener and group tourism growth. BIOS is the primary beneficiary of the Forum, held in tandem with the Bermuda Championship.

BERMUDA CLIMATE RISK FORUM 2020

Corporate Communications – Greener

Infrastructure Enabling Frictionless Experiences



Air Service Development

- During Q1, the BI&T Division finalised the Air Service Development Strategy in liaison with the Bermuda Airport Authority and other stakeholders. The components of the strategy were shared during the BTA's second annual Industry Outlook, held as webinar March 16. The event recording is available via BTAConnect
- Attended Routes Americas conference in Indianapolis February 3-6, when Bermuda held a dozen meetings with airlines on current air service, and explored new opportunities

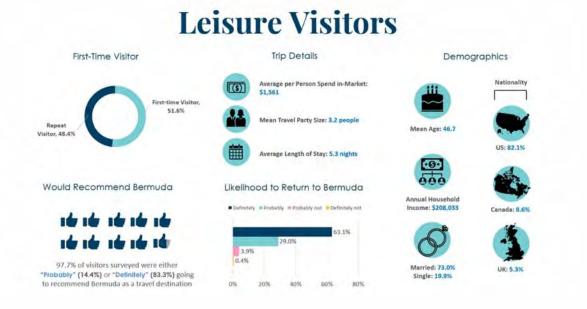


BERMUDA

BI & Tech – Infrastructure

Visitor Experience

Held two internal staff briefings on results of 2019 Air & Cruise Exit surveys. Topics included visitor satisfaction, areas for improvement, visitor spending, attractions and activities, transportation, and others. The team uses this information to inform business decisions on improving visitor experience



BERMUDA

BI & Tech - Infrastructure

Online Arrival Card

List of Valentine's Day experiences was sent to 29 visitors who filled out online arrival cards for Valentine's Day Weekend. One lucky winner was rewarded with two surprise VIP tickets to the Bermuda Festival of Performing Arts "Ray on My Mind" dinner show. The objective was to reward visitors for completing the online arrival card. Bermuda has a tremendous marketing value when this form is completed in advance, but to date, too few are using it.



BERMUDA

Experience – Infrastructure



Local Involvement Growing with & through people



Tourism & Hospitality Workforce Readiness Initiatives

By end of Q1, a total of 345 people had registered with **NewTourismJobs.com** to receive information on future hospitality jobs and training opportunities. The database, launched in Q4 2019, facilitates targeted messaging based on areas of interest within the industry and is intended to be a central distribution point for stakeholders wishing to communicate directly with jobseekers.



BERMUDA

Operations – Local Involvement

Restaurant Readiness Programme

In January, an additional 52 people registered for the final information session held to select participants for the Restaurant Workforce Readiness programme that launched January 20. In total, just under 100 people attended preparatory presentations.

- 20 people completed the application process
- 14 applicants were selected to participate in the programme's first cohort
- 13 started the programme on January 20 at Bermuda College (a 14th participant withdrew prior to starting to pursue another opportunity)

Yellowfin



BERMUDA



Restaurant Readiness Programme cont

Part one of the programme consisted of two-and-a-half weeks' formal classroom at Bermuda College, where all participants earned certifications from American Hotel & Lodging Educational Institute (AHLEI) and Federation of Dining Room Professionals (FDRP). This was followed by further formal training leading to additional industryspecific certifications such as WSET and CTA.

All 13 participants in cohort one progressed to the paid-internship portion of the programme, in which every person was scheduled to spend two weeks at each restaurant group partner. Stakeholders expressed their approval of participants' work ethic and capability and were looking forward to continued success. Unfortunately, due to the COVID-19 crisis, the programme was suspended during week three of on-the-job training.

In the intervening time, a second cohort of four people completed the Bermuda College module but was unable to advance due to the programme's suspension.

Throughout the quarter, work advanced on development of a comprehensive strategy to address gaps in workforce supply vs demand, as identified by PwC's 2019 Hospitality Needs Assessment report. Hotel properties have been actively engaged in the process of building out a talent pipeline for their sector.





BERMUDA

Operations – Local Involvement

Hospitality Skills = Life Skills Programme

Four schools introduced our Hospitality Skills = Life Skills programme in Q1: Dalton E Tucker, Elliot Primary and East End Primary.

Collectively, approximately 120 students have been engaged by industry volunteers delivering an age-appropriate curriculum focused on the importance of being hospitable and the range of related industry opportunities.

Prior to the interruption of COVID-19, each school had completed two of five in-class lessons facilitated by industry volunteers. Paget Primary and Port Royal School had also completed their applications for the fall 2020 session.





BERMUDA

Operations – Local Involvement

Cross-Border Crisis Communications

BTA Corporate Communications was invited to participate in a crisis communications workshop organised by the government's Department of Communications, in tandem with Government House and the US Consulate. Comms professionals from the US Dept of State and the UK Foreign Office also attended the one-and-a-half-day session held at Grotto Bay Resort for useful discussions on cross-border communications, specifically best practices and protocols between our three jurisdictions in the event of scenarios such as coronavirus, hurricanes, etc.



Corporate Communications – Local Involvement



COVID-19

BTA joined strategy meetings with members of EMO and PHERT (Public-Health Emergency Response Team) to discuss coronavirus health protocols, changing border-protection policies, and the need for public awareness and communications liaison in light of the ongoing crisis.



Corporate Communications – Local Involvement

Corporate Synergies

BTA met with organisers of the annual Bermuda Captive Conference to discuss how our organisation might leverage its sponsorship to better sync with National Tourism Plan goals and tap into this substantial overseas (50 percent of the long-running event's 800 industry delegates) to sell MICE messaging and bring visitors back to Bermuda in future for meetings and bleisure. The conference has since been shifted to a virtual event in September due to the pandemic. We also met with organisers of annual conferences for the Institute of Directors (IofD) and Caribbean Regional Compliance Association (CRCA), as well as the PwC-FT Insurance Summit, to explore ways we can support mutual goals through these local stakeholder events.



Corporate Communications – Local Involvement

Superyacht Strategy Working Groups

Following a kickoff in January, BTA leveraged COVID-19's lockdown and work-from-home period in March to prepare community working teams for a series of supervacht-strategy meetings hosted with RedSky Strategy. Diverse groups of experts across focus themes aligning with National Tourism Plan pillars-Innovation, Infrastructure, Awareness, Local Involvementagreed to participate. The goal is to develop a collaborative national strategy to attract and service superyachts, their captains, crew and HNW guests, now that Jan 1 legislation permits +24m yachts to charter and cruise in Bermuda waters. Teams to be launched and meetings held through Q2. Overall timeline target is 2021 spring season.



Corporate Communications – Local Involvement

Innovation Think like a visitor



BVSCs

A mid-January BVSC 'pop-up' at the Hamilton Princess serviced visitors on-Island for the Race Weekend Expo. A total of 1500 people attended the Expo to register for the races. VSC ambassadors assisted visiting participants make the most of their free time on the island around the popular annual weekend events.

In February, a local craft market was held on the second floor of the Hamilton VSC to coincide with two cruise ship calls by Aurora and Ventura. Vendors included: Goslings, Carlos Santana Art, Bermuda Isle Tarot, NovelTea, and Pixie Grotto Studio.



BERMUDA

Operations – Innovation

BVSCs cont

Premier David Burt held his "Your Island. Your Voice" town hall for 18 to 35 year olds on the middle floor of the Hamilton VSC in February. Work began shortly thereafter to turn the space into a multi-functional room allowing for private-meeting rentals.

VSC map tables were rebranded to reflect our Out Here guides and merchandise offerings were expanded to include a Bermuda-branded Swell bottle (\$35) and new white polo shirt for men and women (\$35).

In preparation for the formal start of the cruise season, a recruitment drive for seasonal contractors was launched, with more than 120 people applying for positions as tourism ambassadors. Following a formal selection process, training for those selected was postponed due to COVID-19.



BERMUDA

Operations – **Innovation**

Restaurant Weeks

The Experience Team unfurled an ambitious effort to raise the profile of Bermuda Restaurant Weeks to make this annual seasonal festival a primary reason for travelling to Bermuda in the winter.

Three-pronged Strategy:

- Advance local food culture and promote sustainability with a food harvest almanac
- Create memorable, only-in-Bermuda food experiences to capture imaginations and inspire travel
- Coordinate with local restauranteurs further in advance to create a longer runway for marketing Restaurant Weeks and what's on offer

Three Events:

- Fragrance & Food Paring Picnic | Jan 16 at Waterville Rose Garden
- Bermuda Culture & Heritage Dinner | Jan 24 at Fourways Restaurant
- February Fish Fry | Feb 2 at Bermuda Transport Museum (cancelled due to coronavirus)

Content:

- Fragrance & Food Pairing Picnic video: https://vimeo.com/391533531
- Culture and Heritage Dinner photos
- Fish Fry video ad

BERMUDA Restaurant Weeks January 16 - February 2, 2020





BERMUDA

A partnership with a podcast called Travel with Meaning allowed for more unique storytelling about the Bermuda food and beverage scene. Rum scion Malcom Gosling and celebrity chef Eric Adjepoing were interviewed before a live audience and the podcasts premiered in March and are available on the Travel with Meaning website. These podcasts, called Eat, Drink Travel: Podcast Conversations by Travel with Meaning, served as the first release of Restaurant Weeks dates for January 2021, the 10th anniversary of the promotion.

Malcolm Gosling: March 2 | Trailer: https://vimeo.com/392668314/5058117da4

Chef Eric Adjepong: March 9 | Trailer: https://vimeo.com/392668519/7ceed52e2c



BERMUDA

Additional Restaurant Weeks Events materialised as a result of the added buzz generated by the extra activity, allowing more stakeholders to benefit. A summary of the extra activity on the weekend of Chef Eric's visit:

- Afro Jam: Official Culture & Heritage Dinner After-Party | Jan 24, 9 pm | Newstead's Zanzibar Lounge
- Lionfish Bites Fundraiser | Saturday Jan 25, 6 pm | Bermuda Aquarium, Museum & Zoo: an evening of canapes and other lionfish treats prepared by Chef Eric and Take Five
- Sunday Brunch | Jan 26, 11 am | The Loren | Chef Tim Sullivan opened his kitchen to a collaboration with Chef Eric
- Wild Flavours Foraging Tour | Jan 26, 2:30 pm | Cooper's Island: Chef Eric joined Doreen Williams-James of Wild Herbs N Plants Bermuda for a sold-out foraging to tour to discuss their collaboration and the island's foraging traditions

Legacy

A pair of Bermudian chefs, fresh off their collaboration with international culinary star Eric Adjepong, launched a weekly culinary experience to carry forward January's sell-out dinner at Fourways Restaurant. After teaming up with Chef Adjepong of Bravo TV's Top Chef fame to host Bermuda's Culture & Heritage Dinner, Jaelen Steede and Raeven White of BermyEats Café served up a new food and wine experience to delight the tastebuds of local and visiting foodies.

BERMUD/

Feedback

Fragrance & Food Pairing Picnic (25% of attendees responded)

- 67% Agreed or Strongly Agreed the experience allowed them to engage with Bermuda's food culture and local ingredients
- 80% Agreed or Strongly Agreed the experience allowed them to learn something new about a Bermuda cultural asset
- 100% were Extremely Satisfied or Satisfied with this experience
- 87% said the experience was Good Value or Very Good Value for money
- 93% would recommend this experience to a family member or friend
- 93% would purchase this experience again in the future

Bermuda Culture & Heritage Dinner (27% of attendees responded)

- 83% of respondents said the event was Much Better or Better than any other previous special dining events they have attended
- 100% Agreed or Strongly Agreed that the experience allowed them to engage with Bermuda's food culture and local ingredients
- 90% Agreed or Strongly Agreed that the experience allowed them to learn something new about a Bermuda cultural asset
- 97% were Extremely Satisfied or Satisfied with this experience
- 100% would recommend this experience to a family member or friend
- 100% would purchase this experience again in the future
- 100% would like to see the BTA put on similar experiences like this in the future which highlight cultural assets





BERMUDA

Feedback

Participating restaurants were polled for feedback. These results were important because there was some concern food experiences/events in this year's campaign could detract from locals eating out on prix fixe menus. This would be detrimental because the wintertime revenue boost is important to restaurant operators. Fortunately, the results were positive.

Participant Survey has respondents representing 14 of 51 restaurants:

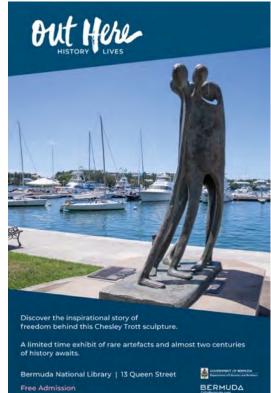
- 55% of respondents saw an increase of traffic to establishments compared to same period last year
 - $\,\circ\,\,$ Of the 55%, 75% described increase as marginal, while 25% said it was moderate
- 55% of respondents saw an increase in food sales compared to same period last year
 - Of the 55%, 83% said increase in sales was between 0%-20%, while 17% said increase was between 40%-60%
- 64% of respondents felt BTA's RW2020 Events helped raise profile of Restaurant Weeks 2020
- 73% of respondents would consider hosting their own events for future Restaurant Weeks

BERMUDA

Enterprise Anniversary

A partnership with the Bermuda National Library resulted in a new Enterprise Exhibit there. Artefacts, and news coverage from 1835 were placed in the exhibit, along with video and photography.





BERMUDA

Food Harvest Almanac

We conducted an on-island poll to determine which locally harvested foods on the Food Harvest Almanac residents like the most.

A snapshot of the results:

- WINTER LOQUATS
- SPRING BANANAS
- SUMMER WATERMELON
- FALL AVOCADOS

We had 58 useable responses to the survey.

Additionally, the Experience Team delivered posters to stakeholders that played a major role in the research and recruitment of data that went into building the food harvest almanac.





BERMUDA

Experience Investment Process

Two workshops took place during Q1 to provide on-island entrepreneurs and stakeholders with information about BTA's Experience Investment Application process for 2020. The workshops were designed to help potential applicants better align their experience submissions with expectations and needs of today's travellers to Bermuda and BTA priorities for tourism development.

A total of 35 people registered for the workshops prior to the opening of the applications portal on March 1. Subsequently, a total of 19 applications were submitted. Consideration for possible BTA support will be given to applications that: provide new visitor experiences, diversify Bermuda's product offerings and/or our experience provider base; show the richness of Bermudian culture and food; repurpose cultural sites and/or natural assets; highlight experience & services in superyacht tourism; emphasise Bermuda's historical ties to tennis.

A cross-division team within the BTA will evaluate submissions of events and experiences, with a focus to execute in Q3/4 of 2020. The evaluation process will conclude by the end of April, and approved experiences will then be announced.

NOW SEEKING

HOME-GROWN TOURISM IDEAS FOR JULY - DECEMBER 2020

Entrepreneur Workshops - February 26 or 27

Two sessions to choose from | Register online now to secure your spot We help home-grown talent take the next step GoToBermuda.com/BTA



BERMUDA

Experience – Innovation

- Rollout of Microsoft Teams and SharePoint across the organisation, including training, was completed in early/mid-Q1 to improve collaboration and streamline file storage and sharing. This transition proved invaluable in mid-March when all BTA employees began working remotely from home due to COVID-19
- The Sales & Marketing Scorecard was completely transitioned to Dashboards in the Simpleview CRM, automating most of the monthly metrics



BERMUDA

BI & Tech – Innovation

Teams & Groups Growing through Groups (MICE, Sports, Etc)



Teams - Sales Engagement Event

PGA Merchandise Show Orlando, FL, Jan 26-29

Multi-day show with 10+ meetings with golf event organizers and tour operators. Co-op promotion with Goslings Rum and Coral Coast Clothing gained database contacts

Running USA Conference Las Vegas, Nevada, Feb 9-11

Participated in four sessions and held multiple meetings with potential clients about bringing new events to Bermuda



BERMUDA

Teams - Partnership Engagement

World Triathlon Series Bermuda Feb 19-21

- Hosted new delivery partners World Triathlon Series (WTS) Edmonton and Anchor Films for site visit
- Had key discussions and meetings with local stakeholders during visit
- Met with LOC and key stakeholders to discuss WTS 2020 planning
- Conducted site visits to key location
- Mapped logistics to ensure successful event delivery



BERMUDA

Teams - Partnership Engagement cont

US Open Partnership Meeting New York, Feb 25

Attended day-long conference in New York to connect with partners affiliated with US Open. Announced Courts & Shorts Weekend in Bermuda scheduled for April 2020



Sales & Marketing– Teams & Groups

Teams - On Island Events

Bermuda Triangle Challenge Jan 18–22

Supported event strategy that significantly increased the number of international participants & economic impact

Zooma Run Series Feb 13-16

Brand new event brought 300 visitors to Bermuda in February, generating winter season business in alignment with National Tourism Plan

United Soccer League, Partnership Kickoff Bermuda, Feb 24

Announced sponsorship and support of new soccer league to bring multiple events to Bermuda in its first season





Teams - Local Awareness

Tourism in Focus, Radio Interview Mar 4

Ocean 89FM, Radio Interview Mar 6



Sales & Marketing– Teams & Groups

PCMA Convening Leaders San Francisco, CA, Jan 5-8

- 4,000 + Attendees Planners and Suppliers, Domestic and International
- Educational Sessions
- Networking Events
- ALHI Fuse Event
 - o 85 Planners
 - RFP received April 2022/2,089 room nights/500 people



BERMUDA

ALHI (Associated Luxury Hotels International) GSO Site Visit Bermuda, Jan 12–15 & Feb 29–Mar 4

- First Wave
 - 7 ALHI GSOs and CEO
 - \circ $\;$ Hotel and off-site venue visits
- Second Wave ALHI GSO FAM Trip
 - o 8 ALHI GSOs
 - Hotel & off-site venue visits





BERMUDA

SITE (Society Incentive Travel Excellence) Vancouver, British Columbia, Canada, Jan 24–27

- 620 Attendees (planners and suppliers)
 - o virtual attendees
- 2,662 global members/30 global chapters
 - 3 new international chapters coming soon
- Educational sessions and networking events



BERMUDA

AMC Institute Annual Meeting Long Beach, CA, Feb 12-14

- 200 attendees (association management companies and suppliers)
- Bronze Member
- Speed-dating meetings
- Educational sessions and networking events





BERMUDA

New York Sales Blitz New York, NY, Feb 24-25

- Joint sales calls and presentations to New York clients with six Bermuda hotel representatives
- Presentations to 15 client accounts over two-day period

NYSAE New York Society of Association Executives New York, NY, Feb 26

• Meet NY is a one-of-a-kind mini-tradeshow, bringing together associations, and nonprofit leaders, convention, corporate and meeting planners and hospitality partners with 200+ attendees

BERMUDA

Groups - Site Visits, Events & Activities

- Mar 9-15 Travel + Leisure Business Advisory Board
 - Host Hotel: Rosewood Bermuda
 - Off-site venue visits: Sandymount dinner "Eat Like a Local," Unfinished Church lunch, Bermuda Aquarium Museum & Zoo & Trunk Island visit
- Sports Site Visits
 - Pickleball Event Lead: visited available pickleball courts for future tournament interest
 - Visited hotel accommodations for World Triathlon Series participants and film crew
 - USTA second site visit: hosted the group in February for final arrangements of Courts & Shorts Weekend. The event has since been cancelled due to COVID-19.

BERMUDA

Bermuda Championship –BI & Tech continued working with KPMG on the post-event Impact Report, including media valuation

Enrolled 11 employees in Simpleview CRM certification training, to be completed in Q2



BI & Tech – Teams & Groups





Winter Events

Content Creation for Special Wintertime Experiences

Smell the roses video: https://vimeo.com/409526674

6

Valentine's Day Weekend

FEBRUARY 15

FEBRUARY 13

Couples Pottery-making Class Inspired by the Movie ("Ghost" taught by Endless Creations

FEBRUARY 14

Romantic Couples Picnic at Botanical Gardens provided by Eettafel

"Ray on My Mind" Dinner & Show presented by the Bermuda Festival of Performing Arts at Fairmont Southampton

Couples Pottery-making Class Inspired by the Movie "Ghost" taught by Endless Creations

Romantic Couples Picnic at Botanical Gardens provided * by Eettafel

"Ray on My Mind" Dinner & Show presented by the Bermuda Festival of Performing Arts at Fairmont Southampton

MONTH LONG

Smell the Roses in Full Bloom at Public Gardens. Various Locations

Spa Month Couples Massage Specials at \$99/ person, Natura Spa or Ocean Spa

For more information: GoToBermuda.com/Events GoToBermuda.com/Spa-Month

DAY (NICHT

Full Bloom in Winter

Where to Smell the Roses

WEST Heydon Trust

CENTRAL Rose Repository Garden at Waterville Botanical Gardens

EAST Verdmont House Carter House

IID/

List supplied by the Bermuda Rose Society. Ask a Visitor Services Centre Ambassador for more information



BERMUDA

Experience – Year Round

Completed update through year-end 2019 on National Tourism Plan success indicators and metrics to track progress towards 2025 goals



BI & Tech – Year Round



Spring Hub & Eco Adventures

- Refreshed our immersive seasonal hub for spring to engage visitors in seasonal experiences.
- Created new article page highlighting spring eco-tourism adventures and activities.





Get a taste of beekeeping in Bermuda

Discover Beekeeping (Mar, Apr. May) - Pick up the basics of beekeeping, the inner workings of a beehive, and the impact of bees on Bermuda's natural environment from a native beekeeper. Then, pick up a bottle of Bermudian honey. (\$80) Learn more. West End

Hidden Gems Eco-Excursion (Mar, Apr) – Adventure to Bermuda's most magnificent nature reserves and historical landmarks. Embrace the mystique with cave exploration, vine swinging and unforgettable Bermuda hiking trails! (\$100) Learn more. West End

Hidden Gems Eco-Photography Excursion (Mar, Apr) -

Steal away to hidden hot spots far away from the crowds. and experience the true essence of Bermuda's natural beauty on this Insta-ready eco tour. (\$100) Learn more. West End

Bermuda Railway Trail by Bike (Apr. May) - Take a leisurely. motor-less bike ride on the Bermuda Railway Trail. Enjoy spectacular scenery along the length of Bermuda's end-to-end national park. (\$80) <u>Learn more</u>. West End

Spanish Point Adventures with a Local (Mar. Apr. May) – Explore unspoiled caves and cliffs, beautiful parks and beaches in areas not frequently travelled by visitors. Plus. Junch from an ultra-local spot. (\$60) <u>Learn more</u>. Central Bermuda



Sales & Marketing– Year Round

Covid-19 Resources Page

- Created and launched a resources page dedicated to providing online support for both stakeholders and future visitors, with tools to assist local businesses and housing relevant updates from Bermuda Tourism Authority
- There has been strong performance on the page, with 3,258 total views in first two weeks. Time spent on this page is 260% higher than the site's average



LOCAL BUSINESSES READY TO SERVE YOU





Take advantage of downtime by tuning into virtual classes or courses.

EXPLORE CL



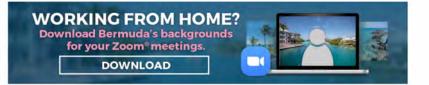
Support local retailers with a commitment to their future business.

BUY CIFT CARDS

Sales & Marketing-Year Round

Bermudaful Zoom Backgrounds

• Launched series of inspiring Bermuda backdrops for consumer download to use on virtual meetings. Great for sales, meeting planners and those working from home, as well as those calling friends and family via zoom to check in.



1) BAILEY'S BAY RAILWAY TRAIL



Flatt's Inlet

6 HORSESHOE BAY BEACH VIDEO



Horseshoe Bay Beach

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Sales & Marketing– Year Round

Consumer e.Newsletters

* The January newsletter was sent to engaged and unengaged email recipients; February to engaged only. We are working on segmenting the database based on response for our upcoming re-engagement campaign.

JANUARY ENEWSLETTER



ove in Bermuda emails know emails. Split way your special watered to buy Model layd many addressing and evantion area. Exproper ideals this synthesis hy areas in consumings on email of matteries. By private hy lot 56, 2021, on can get Re's all a research entry with our pins subs.





34%*

Features:

Guide to Romance

Culture

Click-to-open Rate: 7.2%

Top Clicked Link: Guide to Romance (* Test Month)

FEBRUARYENEWSLETTER



Spring Break in Bernanda Mat you quan had, as subparted adventor — go se formalel typed aling the cost by a de. Aliny and a sich adventor, and view had holisen typing and the second second provide the formal second formalian eithers through your stress view of the formal formalian eithers through the second second and second music and during polymerators. Not show have flags from the U.S. Fact from formals or static program.



Features:

Spring Break Beyond the Beach Lobster Season

> Open Rate: 31%

Click-to-open Rate: 7%

Top Clicked Link: Spring Break (* Test Month)

MARCH ENEWSLETTER

BERMUDA	EXPLORE I STOLE HLAS 3493
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Features: Covid-19

Open Rate: 17%*

Click-to-open Rate: 2%

Top Clicked Link: Government Update

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Sales & Marketing– Year Round

Canada Travel Trade E-Newsletter

17,949 subscribers

No March newsletter - we are revising strategy and content for April-June



More Fun. Less Funds. There's never been a better time to visit Bermuda. Book by January 21st and save up to 50% at participating hotels during Bermuda's Pink Sale. Rates Starting at \$100.00

Start Planning Today!

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TRAVEL TRADE CONTACT (Itinerary Planning, Groups, Training Requests) Stephanie Freed-Burns | stephanie@reachglobal.ca | 416 341 9923| www.gotobermuda.com

JANUARY 2020

Open Rate: 13%

Clicked: 0.4%



Leave the City Behind & Break for Bermuda

Whits breathcaking beaches, ass-incipiling nature and warm, vibrant sufture, it's no wonder immula is considered the Jawel of the Addetic. As spring sets in and the days grow longer, the and's pleasanity temporate climate invites exploration of its undergetable natural beauty and ely cultural tradition.

GIT OF COOK & FERSIONAL WITH THE RANAPACKS is might be Serverative base have server. The aland is a primary location for whale wanthing in the early spring, when hundreds of 40-sen hundrakets part thready the water have. There are also party of aperts of dy tool where you can keep a locates. For the tellade spect – one of the best is West Whale Say Baseds in Sociatempton.

UNCORE THE WORDERS OF BRANDING'S INSTANLA WORD On the conclusion big of the aland, Geogen's bland houses Reserve re-operand to the public in 2011. The face-face of this spect is you explore 12 aboves of public bermundla wildermass. Manufachi, a Vidade Green name where tables you dege totat the heart of the Withingham Name Reserve. Twil' Niho through lowely green rails, write in grouped like waters and defected like subtrement caves.

CATCH THE WWWD Take part in an age-old Bermuda suringtime tradition - go fly a kitel livery Good Fridag, Bernudkans speed the day kite flying in eases fields and on bacthes. These aren't non-olthe-will kites, however, They're discilligity colourlyl, creatively designed and they soar in the skies which a districtive "bars."

EXPLORE The RADONEY TRARE Learn about the history. How and fauna as you go along this sconic trail that runs the length of the slaud, with or without a guide. Texk up to Ford Scale for pandramic sites of the bland before returning to a secluded beach for relaxation and a realm to cool off.

TRAFIL TRAGE CONTRELE INTERNY Planning, Genues, Training Regulated Stephnike Frank Burre J. Angebrain generatiginadus (.414.341.5413). Wiews.gb00bertmadis.com

FEBRUARY 2020

Open Rate: 13% Clicked: 0.2%

Sales & Marketing– Year Round

Internal Support

BI & Tech continued to monitor and provide analysis on:

a. Air service to Bermuda:

i. Monthly reports on capacity, load factors and route performance

ii. Existing and potential new routes

iii. Future schedules for projections/use by staff, partners & stakeholders

b. Future demand projections

c. Local perception of BTA and tourism industry to assist with stakeholder- and public-outreach strategies

Report monthly and quarterly on:

a. Tourism key performance indicators, including air, cruise, yacht arrivals, air service, visitor expenditure, visitor satisfaction, hotel performance and pace, future projections, etc

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- b. Corporate objective status to staff and Board of Directors
- Provide maintenance, support and training for all technology and systems used by BTA

BI & Tech – Internal Support

Report for quarter to March 31 2020

The accounts to 31 March 2020 are currently being measured against the original budget agreed at the end of 2019. However, following the measures being taken on Island and worldwide to fight the spread of COVID 19, the budget for the remainder of the year has been revised to reflect the estimated loss of income and necessary cost cuts. Future accounts will reflect the new budget. The results to 31 March 2020 already reflect a slowing down of income from hotels and some initial savings from actions taken during the month.

Income statement

Income

Tourism Authority Fee - these are currently \$450k below budget following the closure of hotels during the month. The hotels are expected to shut or have limited occupancy for the next few months.

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Vacation rental fees - these are a little ahead of budget. The impact of Covid 19 is not reflected in Q1 as the majority of fees are derived via booking agents and are paid on booking.

Financials

Report for quarter to March 31 2020

Income statement Cont

Direct costs

Expenditure against budget to date, direct costs are \$1.2m below budget primarily driven by savings in Sales and Marketing. All paid media was halted during March and activity scaled back as soon as the potential impact of the pandemic was recognised. Other divisions are generally running below the original budget.

Structure, General & Administration

Generally, these are operating in line with expectation.

Balance Sheet

Bank - the balance at the end of the quarter was \$5.2m. The bank has agreed to defer capital repayments on the Loan for an initial period of 6 months, which will be reviewed should a longer period be necessary.

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Financials

Report for quarter to March 31 2020 | Income Statement

	Quarter 1			Year To Date		
	Actual	Budget	ΡΥ	Actual	Budget	ΡΥ
Income	6,227,108	6,704,852	7,512,830	6,227,108	6,704,852	7,512,830
Direct costs	4,587,917	5,808,500	5,718,731	4,587,917	5,808,500	5,718,731
Direct surplus (deficit)	1,639,191	896,352	1,794,099	1,639,191	896,352	1,794,099
Structure, general & administration costs	2,781,702	2,596,735	2,369,265	2,781,702	2,596,735	2,369,265
Operating surplus (deficit)	(1,142,511)	(1,700,383)	(575,166)	(1,142,511)	(1,700,383)	(575,166)
Net finance costs	12,601	13,125	15,984	12,601	13,125	15,984
Debt Service	599,334	598,069	282,249	599 <i>,</i> 334	598,069	282,249
Net surplus (deficit) for the period	(1,754,446)	(2,311,577)	(873,399)	(1,754,446)	(2,311,577)	(873,399)

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Financials

Report for quarter to March 31 2020 | Income and Direct costs

	Mar-20			Year To Date		
	Actual	Budget	PY	Actual	Budget	PY
Income						
Grants, subsidy & contribution income	1,904,759	1,905,000	2,166,667	5,654,759	5,687,500	6,500,000
Tourism authority fee	68,615	445,908	383,574	471,596	922,352	870,229
Cruise passenger visitor fee	-	-	-	-	-	-
Vacation rentals	7,334	10,000	134,217	100,753	95,000	142,601
	1,980,708	2,360,908	2,684,458	6,227,108	6,704,852	7,512,830
Direct costs:						
Sales & Marketing	2,404,453	1,941,292	870,467	4,028,979	5,119,875	5,276,864
Product development & experience	54,935	69,708	47,396	123,220	198,625	84,997
Research & business intelligence	18,226	91,250	64,424	92,632	186,250	133,510
Operations	37,374	76,250	130,051	343,086	303,750	223,360
	2,514,988	2,178,500	1,112,338	4,587,917	5,808,500	5,718,731

Financials

Report for quarter to March 31 2020 | Balance Sheet

ASSETS		<u>Mar-20</u>
Current Asset	s Cash & Bank	5,216,879
	Accounts Receivable	445,496
	Accrued Income & Prepaid expenses	73,226
	Total Current Assets	5,735,601
Non-current As	sets	
	Fixed assets	2,092,268
	Deferred asset	8,000,000
Total Assets		15,827,869
EQUITY & LIABI	LITIES	
	Accumulated Surplus	5,075,714
Current Liabili	ities	
	Vendor Payables	1,338,953
	Accruals	982,342
	Deferred Income	430,860
		2,752,155
Long term Lia	bilities	
	Loans Payable	8,000,000
Total Equity 8	Liabilities	15,827,869

